

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 14, 2015

REGISTRATION NO.: 26592

BONDS ISSUED BY: Tipton R-VI School District

AMOUNT OF ISSUE: \$1,800,000.00 (Series 2015)

COUNTY: Moniteau, Cooper and
Morgan

DATE OF ISSUE: May 14, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of improving student safety, upgrades, maintenance, repairs, and renovations to the high school including the replacement of the roof on the 1956 high school building, window replacement, gymnasium renovations; to complete other improvements including resurfacing of the road between the public and private school; resurfacing of track, and the construction of an agricultural classroom addition

Mandatory Redemption*

Rate of Interest	Amount	Maturity
0.650 %	\$ 100,000.00	03/01/2017
0.900 %	150,000.00	03/01/2018
1.150 %	100,000.00	03/01/2019
1.300 %	100,000.00	03/01/2020
	100,000.00	03/01/2028 *
	350,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	350,000.00	03/01/2029 *
	100,000.00	03/01/2030 *
	350,000.00	03/01/2030 *
3.000 %	300,000.00	03/01/2030
4.000 %	1,050,000.00	03/01/2030

ARE BONDS CALLABLE: The bonds maturing on March 1, 2030, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,872,171.00

INTEREST RATE: 3.1116%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$45,289,859.00

INDEBTEDNESS: (Including this issue) \$5,940,000.00

NOTICE OF ELECTION: Published in The Tipton Times on March 26, 2015 and April 2, 2015; Published in the Morgan County Press on March 25, 2015 and April 1, 2015; Published in the Leader-Statesman on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 275 No - 82

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable